

This report data covers activities within October 1, 2021 – September 30, 2022.

The Annual Meeting of the Texas Speech-Language-Hearing Foundation was held via video conference.

TEXAS SPEECH-LANGUAGE-HEARING FOUNDATION 425 Cypress Abilene, TX 79601



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BOARD OF DIRECTORS

Presiding Officers

President	Donise Pearson	Richardson	2015
President-Elect	Judy Erwin	Grand Prairie	2013
Past President	Gina Glover	Fort Worth	2015
Secretary	Candace Hicks	Lubbock	2018
Treasurer	Melinda Corwin	Lubbock	2010

General Directors

Awards Event	Lynn Flahive	Arlington	2015
Fundraising Event Communications	Erin Bellue Karen Boggs	Frisco Fort Worth	2020 2020
Donor Relations	Ann Higdon	Horseshoe Bay	2020
Fund Development	Jennifer Watson	Fort Worth	2013
Leadership Events	Common Watcom	1 010 110101	20.0
Research Grants	Lynn Maher	Houston	2018
Scholarship Awards	Katsura Aoyama	Denton	2015
Service/Education	Judy Erwin	Grand Prairie	2013
Member at Large	Kenyetta Bolling	Houston	2022
Member at Large	Max Pell	Fort Worth	2022
Member at Large	Sydney Perricone	McKinney	2022

Active Dir Emeritus Sherry Sancibrian Lubbock



EX-OFFICIO AND ADVISORY BOARD

Ex-Officio Members

TSHA President: Robyn Martin Christy Villegas, Graduate Student Member

Advisory Board Members

Marguerite Burtis Joe Patti Peter Vogel Elisabeth Wiig Cherry Wright

Founding Director

Anne Mauzy (1929-2018)

Director Emeritus

Suzie Elkins Joan Lynch (1929-2021)



HISTORY OF THE FOUNDATION

In 1985, the Texas Speech-Language-Hearing Foundation (TSHF) was established by TSHA with the first Board of Directors composed of TSHA officers: Richard Stream, Mary Lovey Wood, Joseph Helmick, and Robbin Parish. The creation of a nonprofit foundation appeared necessary because Braniff Women's Auxiliary had endowed a scholarship fund to support speech-language pathology students enrolled in any of four North Texas universities. Between 1985 and 1992, three \$500 scholarships were awarded by the TSH Foundation.

In 1992, Anne Mauzy was appointed by TSHA President Sandy Friel-Patti to re-organize the TSHF. The Board of Directors consisted of Anne Mauzy, President; Tina Bangs, Vice-President; and Larry Higdon, Publicity. Carolyn Wells was soon added to the Board. The Foundation was incorporated as a 501(c)(3) charitable organization. Cash-in-hand was \$19,309. When Anne Mauzy left the presidency three years later, the cash-in-hand plus total pledges equaled \$100,000.

Past Presidents

Anne Mauzy (1992-1994)
 Larry Higdon (1995)
 Joan Lynch (1996-1999)
 Sandy Friel-Patti (2000-2002)
 Gilbert C. Hanke (2002-2006)
 Carolyn McCall (2006-2009)
 Sue Shirley-Howard (2009-2011)
 Peggy Kipping (2011-2013)
 Sherry Sancibrian (2013-2015)
 Jennifer Watson (2015-2017)
 Melinda Corwin (2017-2019)
 Gina Glover (2020-2021)



VISION STATEMENT

(updated June 2016)

Helping people with communication disorders achieve their potential MISSION STATEMENT

(updated June 2016)

The Texas Speech-Language-Hearing Foundation improves the lives of people with communication disorders by supporting research, education, and service endeavors on their behalf.

EFFORTS TO FULFILL THE VISION AND MISSION OF THE TEXAS SPEECH-LANGUAGE-HEARING FOUNDATION

At the TSHA 2022 Convention, TSHF honored many worthy individuals with scholarship, research, service, and education awards. These students and professionals from across the state represent the future of our professions. The Foundation was delighted to recognize them.

2022 TSHFoundation Awards Total \$48,800

TSHF Service and EducationAwards

Carolyn Wells Service Award

Linda Sissel

Marguerite Burtis-Peter Vogel/Suzanne Elkins Community Service Awards

Angelia Daniel
Angela Kennedy and Casey Taliancich-Klinger

TSHA Young Leadership Award

Matthew Randal

Cherry Wright Texas Educational LoanSupport Trust

Christine Anderson
Kaley Ervin
Laura Frausto
Tronda Moss



TSHF Research Grants

Tina E. Bangs Research Endowment Alison Prahl

Elisabeth Wiig Research Award Matthew Randal

Lear Ashmore Research Endowment Zoi Gkalitsiou

TSHA Presidents' Research Endowment Rocio Norman



TSHF Scholarships

Jon Ashby Scholarship: Ashley Redwine

Madeline Brand Scholarship: Karla Sanchez

Braniff Clipped B's Scholarship: Sarah McDowell Jeanne Braniff Terrell Scholarship: Celinda Acosta Jeanne Braniff Terrell Scholarship: Lauren Davis

Elizabeth Carrow-Woolfolk Scholarship: Miriam L. Gonzalez Garcia

Margaret Cooper Crabtree Scholarship: Azra Mirza

Donna Russell Fox Scholarship: Zeth Collom Gardner Gateley Scholarship: Christina Munoz Gilbert Hanke Scholarship: Jackie Minyard

HACD Scholarship: Carly Rodriguez

Sara Haynes Scholarship: Leticia Garcia
Judith Keller Scholarship: Madison Giese
Anne Mauzy Scholarship: Sydney Fleming
Grace Middleton Scholarship: Tatiana Sluus
Sherry Sancibrian Scholarship: Audrey Bagwell
San Antonio SHLA Scholarship: Karen Pacheco
Sondra's Money Scholarship: Jacklyn Lucio

Elnita O. Stanley Scholarship: Kacey Herrington

TCU COMD Scholarship: Olivia Rush

Empress Zedler Scholarship: Justin Geraets



Report of Contributors

October 2021 through September 2022

Donors

Katsura Aoyama Shelbi Barnhouse

Erin Bellue Micheal Boggs Jim Bradford Marguerite Burtis Cynthia Campbell Danielle Clay

Melinda Corwin

James Dembowski

Judith Erwin Sofia Fabi

Kathryn Ann Farris

Lynn Flahive Sarah Ganske Gina Glover Tori Gustafson

Gil Hanke Kelsey Hatton Robert Hestes Candace Hicks

Ann Higdon Larry Higdon Peggy Kipping Sue Ellen Krause

Jan Lewin

Rebecca Martin
Robyn Martin
Carolyn McCall
Martha McGlothlin
Michelle Mendietta
Grace Middleton
Marva Mount
Sally Muhlbach

Donise Pearson
Sydney Perricone
Michelle Pho

Joe Pratt

Professional Speech & Language Services

Matthew Randal

Judy Rich

Sherry Sancibrian

Erin Schafer Caelen Seale

South Plains Speech-Language-Hearing Association

Deepa Suneel

Texas Tech University HSC Chapter of NSSLHA

TSHA Executive Board

Peter Vogel Jennifer Watson Cherry Wright

Catherine Zimmerman Thelma Zirkelbach



TSHF Donor Circles

Champions Circle (\$100,000 - \$6,000,000.00)

Cherry Wright and James (Jim) Bradford

Presidents Circle (\$50,000.00+)

Sandy Friel-Patti* and Joseph Patti, Texas Speech-Language-Hearing Association (TSHA), Elisabeth and Karl Wiig

Platinum Circle (\$20,000.00 - \$49,999.99)

Braniff Women's Auxiliary/Clipped B's, Marguerite Burtis and Peter Vogel, El Paso Speech-Language- Hearing Association, Suzanne Elkins, Thomas Fields, Houston Association of Communication Disorders, Joan Lynch*, Julie Noel, Our Lady of the Lake University, Texas Tech University Health Sciences CenterChapter of NSSLHA, Thelma Zirkelbach

Diamond Circle (\$10,000.00 - \$19,999.99)

Anne and Oscar Mauzy*, Fields Family Trust, Donna Fox, Marilyn Johnson, Pamela Laing, Marva Mount, Sherry Sancibrian, South Plains Speech-Language-Hearing Association, Sue Shirley-Howard

Gold Circle (\$5,000.00 - \$9,999.99)

Madeline Brand, Shannon Butkus, Melinda Corwin, Karen Craig, Paul Dybala, Thomas Fields, Gil Hanke, Larry and Ann Higdon, Peggy Kipping, LinguiSystems, Patrick and Kristen McAdoo, Carolyn McCall, Martha McGlothlin, Sally Muhlbach, Donise Pearson, Judy Rich, David Riggs, Barbara Rosenberg, Therapy 2000, Jennifer Watson, Wright Family Trust

Silver Circle (\$3,000.00 - \$4,999.99)

Baylor University, Frank Brister*, Cynthia Campbell, Elizabeth Campos, Deborah Card, Delva Culp, Jane Davidson, Peggy Engman, Judy Erwin, Lynn Flahive, Jeanne Haben, Robert Hestes, Judith Keller, Dee Kirby, Loretta Lee, Lynn Maher, Sharon Parsons, Professional Speech & Language (Bankston, Scoggins, Jobe) Debbie Sears, Speech Therapy Group, Elaine Wagstaff

Bronze Circle (\$1,000.00 - \$2,999.99)

Mary Ann Acevedo*, Marty Adams, Katsura Aoyama, Jon Ashby, Lear Ashmore*, Martha Ashworth, Benna Askew, Terry Baggs, Rita Baker, Debra Bankston, Shelbi Barnhouse, Lynda Barbee, Denise Barnett, Denise Barringer, Pamela Bass, Erin Bellue, Ron Bender, Sheryl Berg, Kathryn Blakesley, Lynn Bliss, Buffy Boger, Daryl Boothe, Linda Bowers, Bonnie Brookshire, Shelia Brown, Mary Irene Burtis, Burtis & Noel, Inc., Bert Campbell, Don Canada, Susan Carlson, Angie Carter, Sandra Bond Chapman, Betty Clark*, Jenny Clark, Beth Coletta, Lori Colletti, Mary Cooper, Judith Cull, Cameron Curtis, Maria D'Antoni, Julia D'Avis, Claudia Davis, Julie Duncan, East Texas Speech-Language-Hearing Association, Carol England, Lisa Famiglietti, Kathryn Farris, Sandy Ferguson, Ron Gillam, Vic Gladstone, Gina Glover, Good, Fulton, & Farrell Inc., Beverly Hall, Jim Hall Jr., Kimberly Hancock, Sally Hawkins, Terri Haynes, Candace Hicks, Barbara Hodson, Janet Holt, Irene Immerman, Independent Therapy Providers Association, Lisa J Irvin, Mary Johns, Deloris Johnson, Tedi Johnson, Jane Kane, Molly Keebler, Debra Kerner, Steve Kester, Karen King, Joan Klecan- Aker, Mary Knight, Gladys Kolenovsky, Judy Kyker, Bruce & Margaret Ladtkow, Hettie Legg, Meg Luken, Michelle Lynn, Michelle Marlow, Melody Martin, Margaret McAughan, Carol McClendon, Betty McDonald, Melanie McDonald, Ann McIntyre, Michael McKaig, Michelle Mendietta, Grace Middleton, Meredith Moore-Myrick, Danielle Musselman, Tracy Nichols, Robbin Parish*, Beth Peterson, Susie Peterson, Deborah Rainer, MaLesa Reese, Krista Richter, Karen Riley-Jackson, Hal Ritter, Martha Rogers, Bethany Rolan, Paul Roosevelt*, Sheila Shwiff, April Smith, Elnita O. Stanley*, Clare T Stephens, Janice Stewart, Jennifer Swearingen, Melissa Sweeney, Kathy Swiney, The Speech Clinic Inc., Linda Thibodeau, Norah Thurman, Emily Tobey, Bobbie Kay Turkett, Helin J Turnipseed, Carol Venus, Jan Ward, Carolyn Wells, Margery Wessell, JoAnn Wiechmann, Carolyn Wilson, Mary Lovey Wood, Martha Wristen. *Deceased

2022 Event Table Sponsors

Thank you to everyone who supported the awards event by purchasing a table.

In Memory of Lear Ashmore Fort Worth Independent School District Texas Speech-Language-Hearing Association

12 participating universities:
 Abilene Christian University
 Baylor University
 Stephen F. Austin State University
 Texas Christian University
 Texas Tech University Health Science Center
 The University of Texas at Austin
The University of Texas at Dallas ~ Callier Center
 The University of Texas El Paso
 University of Texas Health at San Antonio
 University of Houston
 University of North Texas
 University of St. Augustine



Educational Programs

The Oscar Mauzy Leadership Conference is a collaboration between the Texas Speech-Language-Hearing Foundation (TSHF) and the TSHA Executive Board and serves as a training opportunity for leadership growth and development for both organizations. The conference was named for Oscar Mauzy (1926-2000), a Texas state senator fromDallas (from 1966-1986) and former justice of the Texas Supreme Court (from 1987-1992). He was well-known to speech-language pathologists and audiologists across the state for his dedication to our causes and also for his good fortune in marrying Anne Rogers Mauzy, a speech-language pathologist, who is now listed as the Founding Director of the TSHF. Oscar Mauzy passed away in 2000, and Anne Mauzy passed away in 2018.

The Oscar Mauzy Leadership Conference collaboration with TSHA was not held this year. Future objectives will continue:

- To increase the number of individuals willing to serve in a leadership role in TSHA and/or TSHF
- To increase awareness among cohort members of the TSHA organization and the importance of leaders in TSHA and TSHF
- To provide multiple opportunities for cohort members to acquire and apply information on leadership in TSHA and TSHF
- To provide opportunities for cohort members to serve in a volunteer capacity in TSHA and TSHF



Texas Speech-Language-Hearing Foundation Unrestricted Fund Balance			
	Current Year as of Sept. 30, 2022	Previous Year as of Sept.30, 2021	
Operational Funds	\$162,757.42	\$135,245.36	
Unrealized Gain/Loss - UBS	\$(35,640.19)	\$339,955.96	
Total Unrestricted Funds	\$127,117.23	\$475,201.32	

Texas Speech-Language-Hearing Foundation Restricted Fund Balance		
	Current Year as of Sept. 30, 2022	Previous Year as of Sept.30, 2021
Scholarship Funds		
Ashby	\$22,059.68	\$22,059.68
Brand	\$25,384.36	\$24,884.36
Braniff-Terrell	\$44,250.08	\$44,030.08
Brister	\$21,029.01	\$12,323.00
Clipped B's	\$20,759.00	\$20,759.00
Crabtree	\$21,980.77	\$21,980.77
Fox	\$20,702.00	\$20,702.00
Gateley	\$26,364.41	\$25,593.39
HACD	\$34,882.42	\$34,882.42
Hanke	\$29,601.41	\$29,501.41
Haynes	\$22,758.41	\$22,758.41
Higdon	\$29,519.00	\$28,147.00
Keller	\$33,801.83	\$33,251.83
Mauzy	\$23,113.57	\$23,113.57
Middleton	\$27,540.95	\$27,040.95
Sancibrian	\$42,494.41	\$39,569.41
SASHLA	\$23,190.41	\$23,190.41
Sondra's Money	\$22,533.00	\$22,533.00

Stanley	\$22,153.41	\$22,153.41
TCU COSD	\$23,829.01	\$23,464.01
Woolfolk	\$24,341.41	\$24,341.41
Zedler	\$22,416.00	\$22,116.00
Zirkelbach	\$20,000.00	0.00
Scholarship Sub-Total	\$604,704.54	\$568,841.54
Research Grants		
Ashmore	\$35,516.00	\$35,516.00
Bangs	\$22,361.73	\$22,361.73
Friel-Patti	\$89,846.00	\$84,725.00
Presidents	\$35,774.30	\$33,598.30
Wiig	\$51,958.00	\$51,072.00
Research Grant Sub-Total	\$235,456.03	\$227,273.03
Service & Education Funds		
Burtis-Vogel & Elkins	\$57,681.00	\$57,581.00
Burtis-Vogel & Elkins Cole	\$57,681.00 \$17,193.00	
		\$57,581.00 \$16,450.00 \$16,680.00
Cole	\$17,193.00	\$16,450.00 \$16,680.00
Cole Mauzy Leadership Noel Leadership	\$17,193.00 \$17,429.00	\$16,450.00 \$16,680.00 \$20,053.00
Cole Mauzy Leadership Noel Leadership Development	\$17,193.00 \$17,429.00 \$20,450.00	\$16,450.00
Cole Mauzy Leadership Noel Leadership Development TSHA Young Leadership	\$17,193.00 \$17,429.00 \$20,450.00 \$22,855.07	\$16,450.00 \$16,680.00 \$20,053.00 \$22,805.07
Cole Mauzy Leadership Noel Leadership Development TSHA Young Leadership Wright	\$17,193.00 \$17,429.00 \$20,450.00 \$22,855.07	\$16,450.00 \$16,680.00 \$20,053.00 \$22,805.07 \$449,724.08
Cole Mauzy Leadership Noel Leadership Development TSHA Young Leadership Wright Bridge Funds Lynch Service/Education/Bridge Funds	\$17,193.00 \$17,429.00 \$20,450.00 \$22,855.07 \$462,803.08	\$16,450.00 \$16,680.00 \$20,053.00 \$22,805.07 \$449,724.08 \$38,006.91
Cole Mauzy Leadership Noel Leadership Development TSHA Young Leadership Wright Bridge Funds	\$17,193.00 \$17,429.00 \$20,450.00 \$22,855.07 \$462,803.08	\$16,450.00 \$16,680.00 \$20,053.00 \$22,805.07

Texas Speech-Language-Hearing Foundation Statement of Activities **Current Year** as of Sept.30, 2022 Income \$874.55 Operational Income Interest/Dividends/Capital Gains \$34,064.87 Scholarship Fund Donations \$26,955.00 (Fully Funded Zirkelbach Fund) Research Fund Donations \$1,330.00 \$15,100.00 Service Fund Donations (Mount Memorial Fund) **Educational Funds Donations** \$10,259.88 **Bridge Fund Donations** \$305.00 **Fundraising Events** \$21,565.00 **Annual Awards Event** Auction at Convention \$5,653.92 \$992.15 Kendra Scott Funds \$500 **Supplemental Award Donations In-Kind Donations** \$0.00 Unrealized Gain/Loss - UBS \$(413,506.67) **Total Income** \$(295,906.30)

Expenses	
Accounting & Review Expenses	\$9,655.00
Awards	\$48,800.00
Bank, CC, and Salsa fees	\$4,110.30
Salsa Fee Offset	(\$253.46)
In-Kind Expenses	\$0.00
Insurance	\$1,795.00

Investment Management Fee - UBS	\$6,024.95
Office Supplies & Expenses	\$343.95
Fundraising Events	
Annual Awards Event	\$8,657.23
Auction at Convention	\$885.00
Total Expenses:	\$80,017.97
Net Income (Loss):	\$(375,924.27)



CALENDAR OF EVENTS

January 1, 2022 – December 31, 2022 Calendar			
January 8 10:00 a.m. to 11:30 a.m.	Board Meeting	Video Conference Call	
February 23 5:00 p.m. to 6:30 p.m.	Board Meeting Convention Center	TSHA 2022 Convention, Fort Worth	
February 24 11:30 a.m. to 1:30 p.m.	Kendra Scott Jewelry Pop Up Event, Exhibit Area	TSHA 2022 Convention WEATHER CANCELLATION	
February 24–25 (24 hours)	Online Auction, Bidding for items	TSHA 2022 Convention Fort Worth	
February 24 9:00 p.m.	Set up for awards breakfast Omni Hotel Ballroom	TSHA 2022 Convention Fort Worth	
February 25 6:30 a.m. to 8:00 a.m.	TSHF Awards Event (Breakfast)	TSHA 2022 Convention, Fort Worth	
February 25 2:00 p.m. to 4:00 p.m.	Kendra Scott Jewelry Pop Up Event, Exhibit Area	TSHA 2022 Convention,Fort Worth	
February 25 4:00 p.m.	Auction Drawing and Winner Announcement	TSHA 2022 Convention, Fort Worth	
July 23 9:00 a.m. to 12:00 p.m.	Board Meeting	TCU Miller Clinic Fort Worth	
October 15 9:00 a.m. to 11:00 a.m.	2:00 a.m. Annual Meeting Video Conferen		
October 15 11:30 p.m. to 1:30 p.m.	Board Meeting	Video Conference Call	

Communicologist Calendar January 2022 – December 2023

Article Due Date	Issue	Topic	Author
December 20, 2021	February 2022	Fund Development Highlights/Joan Lynch Obituary Tribute	Jennifer Watson Donise Pearson
February 20, 2022	April 2022	Scholarship Recipients and Highlights	Katsura Aoyama
April 20, 2022	June 2022	Service and Education Award Recipients and Highlights	Judy Erwin
June 20, 2022	August 2022	Research Award Recipients and Highlight	Lynn Maher
August 20, 2022	October 2022	Call for 2022 Award Applications	Donise Pearson
October 20, 2022	December 2022	TSHF Awards Event (Breakfast) Announcement	Sydney Perricone (Lynn Flahive)
December 15, 2022	February 2023	Fund Development Highlights/ Levels of Giving/Communications	Jennifer Watson Karen Boggs
February 20, 2023	April 2023	Scholarship Recipients and Highlights	Katsura Aoyama
April 20, 2023	June 2023	Service and Education Award Recipients and Highlights	Max Pell
June 20, 2023	August 2023	Research Award Recipients and Highlights	Lynn Maher
August 20, 2023	October 2023	Call for 2023 Award Applications	Donise Pearson Judy Erwin
October 20, 2023	December 2023	TSHF Awards Event (Breakfast) Announcement	Sydney Perricone
December 20, 2023	February 2024	Fund Development Highlights	Becky Yates



Ongoing Goals and Strategic Plan Update

- 1. Fund/Revenue Development
 - Continue to monitor total Foundation funds/investments.
 - Generated a net income of \$12,908 through the 2022 awards breakfast event. The auction and Kendra Scott events raised \$5,761.
- 2. Support TSHF vision and mission through awarding of funds.
 - Awarded a total of \$48,800 at the 2022 Annual Awards Event. (\$37,900 ~ 2021)
- 3. Nurture relationships with donors of all giving levels.
 - Honored award recipients at convention, on social media and website.
 - Utilized Salsa Engage and email blasts to send the TSH Foundation enewsletters and updates
 - Continued to send personal, handwritten notes to donors expressing gratitude for contributions
 - Increased social media presence on Facebook and Instagram to promote information about awards and increase number of donors
- 4. Foster collaborations between TSHF and TSHA.
 - TSHF President and the TSHA President serve as ex officio members of each other's organizational boards.
 - TSHF contributed articles to each issue of Communicologist.
- 5. Sponsor educational programs designed to recognize current professional leaders and provide mentors for future leaders.
 - No leadership event was planned for 2022 by TSHA
 - Identified Foundation board member to fill Leadership Event Chair
- 6. Conduct formal reviews of the financial records of the TSH Foundation on a regular schedule.
 - Hired Roberts & McGee, CPA to conduct a financial audit
 - Continued to use software platform (Salsa CRM), including a Constituent Record Management (CRM) system for consistently tracking donations/donor contact information and generating monthly donation reports.
- 7. Continue to implement a Fund Management Policy for spending and investment to provide guidance to the TSH Foundation Board and Finance Committee.
 - A Finance Committee was established in 2018 and is chaired by TSHF Director Emeritus, Sherry Sancibrian.

Looking Ahead: 2023

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Fund Development – 2020-2023 Strategic Plan				
Targeted Fund	Sept. 2020	Sept. 2021	Sept. 2022	2023 Initiatives
Frank Brister Scholarship	\$745	\$12,823	\$21,029	Secure supplemental funding to provide scholarship award
Julie Noel Leadership Development Fund	\$10,757	\$20,053	\$20,450	Partner with TSHA to develop goals/plan for providing inaugural award
Wiig Research Award	\$46,997	\$51, 072	\$51,958	Secure adequate funding to provide \$3000 for each annual award
Past Presidents Research Award	\$32,338.30	\$33,598.30	\$35,774,30	Secure adequate funding to provide \$3000 for each annual award
New Funds in 2022				
Judson Erik Mount Memorial Fund	0	0	\$15,000	Secure funding to reach the endowed level of \$20,000
Thelma Zirkelbach Pediatric Scholarship Fund	0	0	\$20,000	Award inaugural scholarship with donated \$500 supplemental funds

